

TO WHOM IT MAY CONCERN
PUBLIC JOINT STOCK COMPANY “DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING”
10, Pushkin Blvd, Slavyansk, Donetsk region, 84122
ANNUAL GENERAL MEETING OF SHAREHOLDERS IS TO BE HELD
on April 19, 2019 at 13.00 at the address: 10, Pushkin Blvd, Slavyansk, Donetsk region, 84122
(PJSC conference hall, Room 213, 2nd floor)

Shareholders' registration is to be held on the meeting day at the address given above.

Registration time: from 12.00 to 13.00

The shareholders (their proxy representatives) will be registered as per the list of shareholder that have the right to participate in the general meeting of shareholders, established in the manner prescribed by the law on the depository system of securities as at 24.00, 3 (three) working days prior to the annual meeting i.e. as at 24.00. on April 15, 2019.

The shareholders are requested to have a passport/an ID card, the shareholders' representatives are requested to have a passport/an ID card and a properly drafted Power of Attorney to participate and vote in the general meeting of shareholders. The Power of Attorney executed by a natural person shall be attested by a notary or any other issuing officer with a notary's certificate or a custodial institution as prescribed by the National Securities and Stock Market Commission. The Power of Attorney to participate and vote in the annual general meeting on behalf of a legal entity shall be executed by its authority or the other person authorised by its constitutive corporate documents.

The Power of Attorney to participate and vote in PJSC annual meeting of shareholders may contain assignments related to voting, i.e. a list of agenda issues including the information how and which issues should be voted for (nay). If the Power of Attorney does not contain a list of agenda issues, the representative is to vote in their own discretion. A shareholder has a right to execute a Power of Attorney to participate and vote in PJSC annual meeting of shareholders to a number of their representatives.

The shareholder has the right to recall/replace their representative in PJSC annual meeting of shareholders. The Power of Attorney does not prevent the shareholder from the participation instead of their representative.

THE DRAFT AGENDA OF THE GENERAL MEETING OF SHAREHOLDERS
(a list of issues to be voted for)

1. Agenda issue under discussion is the election of the Counting Commission. The election of the Head and the Secretary of the annual general meeting of shareholders.

Draft decision:

Elect Sadovaya Tatyana Vladimirovna, Degtyareva Natalia Arkadyevna, Yeroshenko Lyudmila Leonidovna to the Counting Commission of PJSC general meeting of shareholders on April 19, 2019. The Head of the Counting Commission is elected by the Counting Commission decision from among its members.

Elect Korniyenko Oksana Sergeevna the Head of PJSC annual general meeting of shareholders on April 19, 2019. Elect Yampolets Yuliya Yurievna the Secretary of PJSC annual general meeting of shareholders on April 19, 2019.

2. Agenda issue under discussion is the approval of the general meeting regulations.

Draft decision:

Approve the following regulations for the annual meeting of shareholders on April 19, 2019: the report time on issues 3-8 is up to 5 min. The report time for the other issues is up to 3 min. The report discussion is up to 5 min. PJSC annual general meeting of shareholders is to take 1 hour 30 minutes (an hour and a half) without a break. Vote for a lift of issues by voting forms. Decisions on issues 9, 10 are to be taken by cumulative voting, the others are to be taken by simple voting. The shareholders wishing to address the meeting on the agenda issues should submitted their applications to the Secretary in writing.

3. Agenda issue under discussion is the consideration of the report of the Board through 2018 and the approval of the activities on the basis of its consideration.

Draft decision:

Approve the report of the Board through 2018 and the on the basis of its consideration.

4. Agenda issue under discussion is consideration of the report of the Supervisory Board through 2018 and the approval of the activities on the basis of its consideration.

Draft decision:

Approve the report of the Supervisory Board through 2018.

5. Agenda issue under discussion is the consideration of the external audit results and the approval of the activities on the basis of their consideration.

Draft decision on issue 5 will be place on PJSC own web-site after the results of the external audit have been submitted.

6. Agenda issue under discussion is the approval of the Audit Commission report and findings through 2018.

Draft decision:

Approve the Audit Commission report and findings through 2018

7. Agenda issue under discussion is the approval of PJSC “KB Koksokhim mash” annual statement through 2018.

Draft decision:

Approve PJSC “KB Koksokhim mash” annual statement through 2018.

8. Agenda issue under discussion is the approval of PJSC “KB Koksokhim mash” annual profit and loss for distribution subject to the requirements imposed by the current legislation of Ukraine.

Draft decision:

Taking into account uncovered business loss in the amount of 222,000 (two hundred and twenty two thousand) UAH, there is no profit for distribution. Loss is to be covered at the cost of the next periods.

9. Agenda issue under discussion is the decision making on the termination of the authorities of PJSC “KB Koksokhim mash” Supervisory Board members.

10. Agenda issue under discussion is the decision making on the election to the Supervisory Board. The approval of the conditions of the civil law agreements to be signed with the members of the Supervisory Board. The assessment of the amount payable as the

remuneration to the members of the Supervisory Board. The election of the person, authorized to sign civil law agreements with the members of the Supervisory Board.

11. Agenda issue under discussion is the designation of the type and the change of the name of the PJSC.

Draft decision:

Designate the type of the company as Private Joint Stock Company.

Change a complete name of the company from Public joint-stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING" into Private joint-stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING", the abbreviated name PJSC "KB Koksokhim mash" into PrJSC "KB Koksokhim mash".

12. Agenda issue under discussion is the amendment of the Company Charter by redrafting.

Draft decision

Amend the Company Charter by redrafting. Approve the redrafted Company Charter. Authorize the Chairman of the Board - Korniyenko Oksana Sergeevna and the Secretary of the annual general meeting of shareholders - Yampolets Yuliya Yurievna to sign the redrafted Charter. Authorize the Chairman of the Board to perform all the necessary acts in connection with the state registration of the redrafted Charter according to the current legislation of Ukraine, with the right of substitution.

13. Agenda issue under discussion is the amendment of the Provision on the general meeting, on the Supervisory Board, on the Board, on the Audit Commission, the Provision on the remuneration payable to the members of the Supervisory Board by redrafting them according to the Law of Ukraine "On stock companies".

Draft decision

Due to the change of the Company type consider as null and void from the date of registration of the redrafted Charter: the Provision on the Supervisory Board of Public joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING", the Provision on the Audit Commission of Public joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING", the Provision on the Board of Public joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING", the Provision on the remuneration payable to the members of the Supervisory Board of Public joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING". Approve starting from the date after the registration of the redrafted Charter: the Provision on Private joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING", the Provision on the Audit Commission of Private joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING", the Provision on the Board of Private joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING", the Provision on the remuneration payable to the members of the Supervisory Board of Private joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING". Authorize the Chairman of the Board and the Secretary of the annual general meeting of shareholders to sign a new versions of: the Provision on the Supervisory Board of Private joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING", the Provision on the Audit Commission of Private joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING", the Provision on the Board of Private joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING", the Provision on the remuneration payable to the member of the Supervisory Board of Private joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING".

14. Agenda issue under discussion is the approval of the Corporate Governance Principles (Code)

Draft decision

Approve starting from the date after the registration of the redrafted Charter: the Corporate Governance Principles (Code) of Private joint stock company "DESIGN BUREAU OF BY-PRODUCT COKING MACHINE BUILDING". Authorize the Chairman of the Board and the Secretary of the annual general meeting of shareholders to sign the Corporate Governance (Principles) Code.

Draft decisions on issues 9 to 10 of the general meeting agenda will be places on PJSC own web-site, after the offers of PJSC shareholders have been submitted.

Information on the draft decisions on each of the issues listed on the agenda and the information referred to in Part 4 of Article 35 of Law of Ukraine "On stock companies" has been placed on the company web-site: kbkxm-kbk.com.

Shareholders have the right to get acquainted with the documentation, necessary to make a decision on the agenda issues along with the voting form, shareholders have a right to submit written questions concerning the agenda of the annual general meeting of shareholders of PJSC "KB Koksokhim mash" at the address: **10, Pushkin Blvd, Slavyansk, Donetsk region, 84122** in the technical library of PJSC "KB Koksokhim mash" on work days 9.00 to 12.00, on the day of the annual meeting of shareholders – in the place of its holding. Sinitskaya G.V. is in charge of making the documentation referred to above known. For enquiries, call +380626223691.

Each shareholder has the right to make a propose relating to the agenda issues at least 20 days prior to the date of the meeting. Proposed issues for the agenda shall have draft decisions. The shareholder shall submit their written proposals for agenda issues, the proposals shall contain the shareholder's full name/ the organization name, the quantity, the type/class of shares, a proposal and/or a draft decision. The draft agenda is to be altered by bringing new issues and draft decisions from proposed ones. Should any alterations to agenda draft of the annual meeting of shareholders be made, PJSC "KB Koksokhim mash" shall make the shareholders acquainted with such alterations at least 10 days prior to the date of the meeting, by sending/handing over the agenda, the draft decisions based on shareholders' proposals.

The main indicators of the financial and economic activities of PJSC “KB Koksokhimmash” (thousand UAH.)

Indicator Name	Period	
	2017	2018*
Total assets	2554	2835
Fixed assets (written-down value)	1170	1094
Stocks	282	899
Total debts receivable	488	301
Monetary assets and their equivalents	460	296
Undistributed profits (unrecovered loss)	-500	-222
Own capital	1723	2001
Registered (equity / charter) capital	1944	1944
Long-term liabilities	-	-
Current liabilities	831	834
Net profit (loss)	278	259
Average annual number of shares (pcs.)	7776180	7776180
Net profit (loss) per ordinary share (UAH.)	-	-

*preliminary figures. Final data, proved by the audit findings will be provided on the day of the annual general meeting of shareholders.

The adequacy of information is corroborated.

Supervisory Board of PJSC “KB Koksokhimmash”